

Finance Automation

“A significant saving to us”



*Finance Director, Craig McGill said:
“As Power Jacks grows we sought
out internal efficiencies in the
finance department. Document Data
Group’s system has saved us time
and effort in the cost of processing ...
A significant saving to us.”*

THE COMPANY

Power Jacks is a British design and manufacturing company, specialising in electro-mechanical lifting, positioning equipment.

THE ISSUE

The company are experiencing a period of growth and looking for a way of improving information management throughout the business. The finance department were processing a high volume of supplier invoices per month. The information would be keyed in manually, matched with PO's, sent on for approval, entered into the finance package, then manually filed.

THE SOLUTION

Document Data Group installed an Invoice Processing Solution. The invoices are now scanned or 'clicked' straight from email and key fields such as supplier name, PO number, Gross amount, Net amount and VAT number are automatically populated. The invoices enter a workflow and are sent for approval and much more quickly processed. There is no need for physical filing cabinet storage as the invoices are now stored electronically and a quick search by key field names makes the retrieval process very efficient.

